

Leadership Training: Finance for IT

Applied Technology Academy

This two-day course on Finance for IT is designed to teach participants how finance and accounting work, and the related business processes. The goal is to help you make more informed financial decisions and manage project finances and budgets more accurately and efficiently. You will learn how to read and analyze financial statements to determine the financial health of an organization or department, and what steps are needed to improve it. The course uses a "fun, unique, gamified technique and virtual breakaway rooms" to help participants self-discover answers and retain the learning. This course can also be tailored to a specific organization's financial terminology, reports, and transactions, which would require discussing requirements with HR and obtaining financial information from the finance team.

LEVEL	DURATION	EXPERIENCE	AVERAGE SALARY	LABS
Foundational	2 Days	None	Varies	No

Course Overview

In this course you will learn how finance, accounting, and the related business processes work, in order to make informed financial decisions, and to manage project finances and budgets more accurately and efficiently. You will understand how to read and analyze financial statements in order to draw your own conclusions as to the financial health of the organization, and what steps are required in order to improve the financial health of the organization or of your department. You will also be more confident in liaising with the finance team, and be able to ask critical finance-related questions. We use a fun, unique, gamified technique and virtual breakaway rooms in order for participants to self-discover the answers and to embed the learning.

We are able to tailor a Finance Fusion course to your organization, using your organization's finance terminology, finance reports and financial transactions. We would need to discuss your requirements with your HR and obtain financial information from your Finance team.

Course Outline

- **Module 1: Session 1:**
 - Debits, credits
 - Capital Expenditure Process
 - Accounting Equation
 - Balance Sheet
 - Assets
 - Liabilities
 - Equity
- **Module 2: Session 2:**

- Income / Sales
- Expenses
- Income Statement
- Gross Profit
- Net Profit
- Inventory Process
- Sales Process
- Operating Expenditure Process
- Depreciation
- Accruals
- **Module 3: Session 3:**
 - Cash Flow Statement
 - Financial Statement Analyses
 - Budgeting Process
 - Markups
 - Working Capital
 - Profitability ratios
 - Liquidity ratios

Prerequisites

To ensure your success, we recommend you first attend the following course, or have equivalent knowledge:

Understanding Leadership Competencies

Course Objectives

- Debits and credits
- Income Statement
- Balance Sheet
- Cashflow Statement
- Key financial ratios
- Managing working capital
- Budgeting
- Basic business processes

Ready to enroll? Call 800.674.3550 or email Info@AppliedTechAc.com — private team cohorts, GSA MAS purchasing, military credentialing funding, VA GI Bill and VR&E and student financing available.